

FUND FACT SHEET MAY 2025

VT Woodhill UK Equity Strategic Fund (Net Income Shares)

All data 30th May 2025

Objective

The investment objective of The VT Woodhill UK Equity Strategic Fund is to provide a positive capital return over a 12 month period, regardless of market conditions, with a lower level of volatility returns than the UK equity markets on average. Capital is at risk and there is no guarantee that a positive return will be achieved over a 12 month, or any, period. The fund comprises of an equity portfolio which can, at times, be fully hedged and thereby protected for the most part from the downside risk. We assess overall market risk using a selection of economic, fundamental and market related data sets. Through this method we intend to protect investors’ capital when the market falls, and add value as it rises.

Performance



Cumulative Performance

	3 months	6 months	1 Year	3 Years	5 Years
Fund	4.4%	8.0%	9.7%	33.5%	50.3%
Sector	1.0%	2.1%	5.1%	12.3%	21.5%
Relative	3.4%	5.8%	4.6%	21.0%	28.8%
Rank in sector	0.1%	0.1%	0.0%	0.0%	0.1%
Fund Quartile	1	1	1	1	1

Discrete Annual Performance to Last Quarter End

	0-12m	12m-24m	24m-36m	36m-48m	48m-60m
Fund	9.6%	16.3%	4.8%	5.4%	6.9%
Sector	5.3%	7.0%	-0.4%	-0.3%	8.9%
Relative	4.3%	9.3%	5.2%	5.7%	-2.0%
Rank in sector	2/49	5/49	9/49	12/48	29/47
Fund Quartile	1	1	1	1	3

Performance by Calendar Year

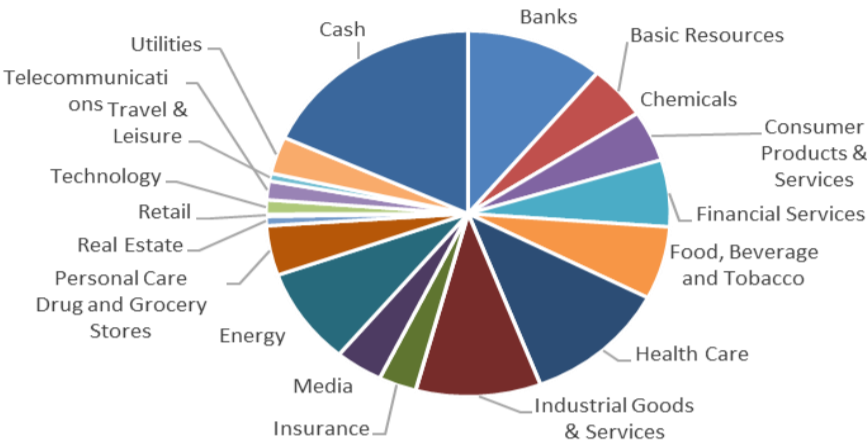
	YTD	2024	2023	2022	2021
Fund	6.19%	6.41%	16.46%	5.34%	5.51%
Sector	2.45%	6.13%	4.13%	-2.31%	3.65%
Relative	3.74%	0.26%	11.83%	7.83%	1.79%
Rank in sector	3/50	20/50	1/50	13/50	24/48
Fund Quartile	1	2	1	1	2

Annualised Ratios Over 36 months

	Alpha	Beta	Volatility	Max Drawdown
Fund	8.3%	0.5%	4.0%	2.6%

Source: FE Analytics

Equity Portfolio - Industry Breakdown



Top 10 Holdings

AstraZeneca Plc	8.3%
HSBC Holdings Plc	8.1%
Shell Plc	7.0%
BAE Systems Plc	4.2%
Relx Plc	4.2%
National Grid Plc	4.0%
BAT Plc	4.0%
GSK Plc	3.0%
BP Plc	2.6%
Barclays PLC	2.4%

Source: VTIM

Fund Managers

Paul Wood

Paul worked at Sloane Robinson from 2004 to 2012, and as a partner from 2006. At the company, Paul managed several hedge funds covering equities, derivatives and bonds. Prior experience at Everest Capital, Morgan Grenfell and GT Management, in UK and US, covering developed and emerging market equities, fixed income, currencies and commodities. Paul is a graduate of Cambridge and LSE (1st Class Hons).

Michael Bedford CFA

Mike has held senior roles in stockbroking, strategy, and investor relations across the Mining and Financial Services sectors in the UK and South Africa. He led group planning and strategic support at AngloGold Ashanti and was a Director at Barnard Jacobs Mellet, heading Mining Research and international sales while playing a key role in the firm’s listing and equity issuances.

Fund and share class information

Fund Manager	Paul Wood	Fund Type	UCITS
Fund Inception	2/6/2014	Accumulation/Income	Income
Total Expense Ratio	1.23%	Charges deducted from	Income
Performance fees	None	Available in a regular savings plan	Yes
Dividend Payment	Twice a year	Sector	Targeted Absolute Return
Pay Date	May and November	Base currency	GBP
SEDOL	BMTRT64	AUM	£32.2m
ISIN	GB00BMTRT641	NAV per share	95.2
Bloomberg ID	VTWARNI LN	NAV Total Return per share	139.3
Dealing	Daily	No. of holdings	57
Domicile	UK	% Days Hedged	73%
Minimum Investment	£1000	Annual Dividend Yield	3.3%

Dividends

Declared	Paid	DPS (GBp)
29-Sep-23	30-Nov-23	1.60
28-Mar-24	31-May-24	1.75
30-Sep-24	30-Nov-24	1.71
31-Mar-25	30-May-25	1.43

Source: VTIM

Past performance is not indicative of future results. If you are in doubt about the suitability of this fund you should seek advice from your Investment Advisor. This document constitutes neither an offer to sell nor solicitation to purchase securities in the VT Woodhill UK Equity Strategic Fund (a sub-fund of Woodhill Investment Funds ICVC). Such an offer may only be made via an official application form which should be read in conjunction with the prospectus and the Key Investor Information Document (KIID). These documents are available online at www.woodhillam.co.uk. For full disclaimer please visit our website.

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